

US DOE Weekly Inventory Recap

HEADLINE VALUES

Crude stocks	UP	0.43	Million Barrels
Diesel Stocks	DOWN	0.47	Million Barrels
Gasoline Stocks	UP	0.77	Million Barrels
Jet Fuel	DOWN	0.24	Million Barrels
Refinery Runs	DOWN	66,000	barrels per day, operating at 91.30% Capacity

SOURCE
www.eia.doe.gov

Report Date
7/31/2013

CRUDE

	Million Barrels						MB/Day		TOTAL REFINED PRODUCT	
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Crude Imports	Output	Demand	Imports / (Exports)
Change	0.43	(0.01)	(2.14)	1.22	0.27	1.10	136.00	(13.00)	(123.00)	61.00
% Change	0.12%	-0.11%	-2.02%	0.69%	1.51%	2.06%	1.69%	-0.17%	-0.62%	-6.60%
7/26/2013	364.6	10.5	103.5	178.5	17.8	54.3	8,168.0	7,542.0	19,664	(863)
7/19/2013	364.2	10.5	105.6	177.3	17.6	53.2	8,032.0	7,555.0	19,787	(924)

DIESEL

	Million Barrels						Thousand Barrels/Day			Days fwd Cover
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Imports	Implied Demand	Output	
Change	(0.47)	0.25	(0.18)	0.89	(0.04)	(1.38)	(53.00)	(332.00)	(171.00)	2.33
% Change	-0.37%	0.60%	-0.61%	2.27%	-1.45%	-10.07%	-31.55%	-7.70%	-3.42%	7.95%
7/26/2013	126.0	41.8	28.7	40.1	3.1	12.4	115.0	3,977.0	4,825.0	31.7
7/19/2013	126.5	41.5	28.8	39.3	3.1	13.7	168.0	4,309.0	4,996.0	29.3

GASOLINE

	Million Barrels						Thousand Barrels/Day			Days fwd Cover
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Imports	Implied Demand	Output	
Change	0.77	(0.78)	(0.84)	1.50	0.03	0.86	378.00	165.00	291.00	(0.36)
% Change	0.35%	-1.27%	-1.71%	1.94%	0.51%	2.92%	117.39%	1.84%	3.16%	-1.46%
7/26/2013	223.5	60.3	48.3	78.4	6.1	30.4	700.0	9,147.0	9,504.0	24.43
7/19/2013	222.7	61.1	49.1	76.9	6.1	29.5	322.0	8,982.0	9,213.0	24.79

JET FUEL

	Million Barrels						Thousand Barrels/Day			Days fwd Cover
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Imports	Implied Demand	Output	
Change	(0.24)	(0.91)	(0.25)	0.95	(0.01)	(0.02)	(40.00)	(52.00)	37.00	0.67
% Change	-0.63%	-8.47%	-4.00%	7.61%	-1.71%	-0.29%	-86.96%	-3.30%	2.37%	2.77%
7/26/2013	37.9	9.8	6.0	13.5	0.6	8.0	6.0	1,523.0	1,601.0	24.88
7/19/2013	38.1	10.7	6.3	12.5	0.6	8.0	46.0	1,575.0	1,564.0	24.21

Refinery Runs

	Thousand Barrels/ Day							Percent	Ethanol Stocks	Cushing OK
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Capacity	Utilization	Total US	Crude Stocks
Change	(66.00)	104.00	(29.00)	8.00	1.00	(149.00)	-	-1.00%	(804)	(1,904)
% Change	-0.41%	10.33%	-0.81%	0.10%	0.18%	-5.94%	0.00%		-4.66%	-4.33%
7/26/2013	15,965	1,111	3,542	8,383	568	2,361	17,814	91.30%	16,453	42,119
7/19/2013	16,031	1,007	3,571	8,375	567	2,510	17,814	92.30%	17,257	44,023
Capacity Utilization %		86%	94%	92%	90%	78%				