

## US DOE Weekly Inventory Recap

### HEADLINE VALUES

Crude stocks	DOWN	1.47	Million Barrels
Diesel Stocks	DOWN	2.68	Million Barrels
Gasoline Stocks	DOWN	1.55	Million Barrels
Jet Fuel	UP	0.08	Million Barrels
Refinery Runs	UP	277,000	barrels per day, operating at 87.50% Capacity

SOURCE  
[www.eia.doe.gov](http://www.eia.doe.gov)

Report Date  
11/21/2012

### CRUDE

	Million Barrels						MB/Day		TOTAL REFINED PRODUCT	
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Crude Imports	Output	Demand	Imports / (Exports)
Change	<b>(1.47)</b>	(0.57)	1.88	(1.42)	(0.38)	(0.97)	(102.00)	1.00	91.00	(40.00)
% Change	<b>-0.39%</b>	<b>-4.97%</b>	1.75%	<b>-0.78%</b>	<b>-2.04%</b>	<b>-1.73%</b>	<b>-1.30%</b>	0.01%	0.47%	6.45%
11/16/2012	374.5	10.8	109.1	180.9	18.4	55.3	7,768.0	6,710.0	19,437	(660)
11/9/2012	375.9	11.4	107.3	182.3	18.8	56.2	7,870.0	6,709.0	19,346	(620)

### DIESEL

	Million Barrels						Thousand Barrels/Day			Days fwd Cover
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Imports	Implied Demand	Output	
Change	<b>(2.68)</b>	(1.63)	(0.64)	(0.50)	0.32	(0.22)	(24.00)	95.00	100.00	(1.27)
% Change	<b>-2.32%</b>	<b>-4.53%</b>	<b>-2.47%</b>	<b>-1.33%</b>	9.55%	<b>-1.71%</b>	<b>-12.00%</b>	2.31%	2.19%	<b>-4.52%</b>
11/16/2012	112.8	34.4	25.1	37.0	3.6	12.7	176.0	4,201.0	4,669.0	26.9
11/9/2012	115.5	36.1	25.8	37.5	3.3	12.9	200.0	4,106.0	4,569.0	28.1

### GASOLINE

	Million Barrels						Thousand Barrels/Day			Days fwd Cover
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Imports	Implied Demand	Output	
Change	<b>(1.55)</b>	1.00	0.05	(2.08)	(0.11)	(0.41)	18.00	(10.00)	86.00	(0.15)
% Change	<b>-0.77%</b>	2.22%	0.11%	<b>-2.74%</b>	<b>-1.69%</b>	<b>-1.37%</b>	3.01%	<b>-0.11%</b>	0.94%	<b>-0.65%</b>
11/16/2012	200.4	46.1	44.6	73.9	6.2	29.5	616.0	8,898.0	9,189.0	22.52
11/9/2012	201.9	45.1	44.5	76.0	6.3	29.9	598.0	8,908.0	9,103.0	22.67

### JET FUEL

	Million Barrels						Thousand Barrels/Day			Days fwd Cover
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Imports	Implied Demand	Output	
Change	<b>0.08</b>	1.76	(0.09)	(1.62)	(0.02)	0.05	(46.00)	(189.00)	18.00	4.41
% Change	0.19%	18.83%	<b>-1.12%</b>	<b>-11.42%</b>	<b>-2.77%</b>	0.44%	<b>-90.20%</b>	<b>-12.98%</b>	1.33%	15.14%
11/16/2012	42.5	11.1	7.7	12.6	0.7	10.4	5.0	1,267.0	1,372.0	33.53
11/9/2012	42.4	9.4	7.8	14.2	0.7	10.4	51.0	1,456.0	1,354.0	29.12

### Refinery Runs

	Thousand Barrels/ Day							Percent	Ethanol Stocks	Cushing OK
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Capacity	Utilization	Total US	Crude Stocks
Change	<b>277.00</b>	(36.00)	(21.00)	223.00	59.00	51.00	-	<b>1.50%</b>	1,076	<b>1,469</b>
% Change	1.90%	<b>-4.31%</b>	<b>-0.64%</b>	2.87%	11.73%	2.30%	0.00%		6.03%	3.36%
11/16/2012	14,889	800	3,271	7,990	562	2,265	17,380	87.50%	18,927	45,150
11/9/2012	14,612	836	3,292	7,767	503	2,214	17,380	86.00%	17,851	43,681
Capacity Utilization %		62%	88%	92%	90%	75%				