

US DOE Weekly Inventory Recap

HEADLINE VALUES

Crude stocks	UP	2.86	Million Barrels
Diesel Stocks	DOWN	2.22	Million Barrels
Gasoline Stocks	UP	1.72	Million Barrels
Jet Fuel	DOWN	1.15	Million Barrels
Refinery Runs	UP	70,000	barrels per day, operating at 87.40% Capacity

SOURCE
www.eia.doe.gov

Report Date
10/17/2012

CRUDE

	Million Barrels						MB/Day		TOTAL REFINED PRODUCT	
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Crude Imports	Output	Demand	Imports / (Exports)
Change	2.86	(0.80)	1.17	0.21	0.18	2.10	126.00	8.00	800.00	800.00
% Change	0.78%	-7.54%	1.10%	0.12%	0.99%	3.97%	1.53%	0.12%	4.27%	-59.70%
10/12/2012	369.2	9.8	107.1	179.3	18.0	55.0	8,347.0	6,606.0	19,519	(540)
10/5/2012	366.4	10.6	106.0	179.1	17.9	52.9	8,221.0	6,598.0	18,719	(1,340)

DIESEL

	Million Barrels						Thousand Barrels/Day			Days fwd Cover
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Imports	Implied Demand	Output	
Change	(2.22)	(0.93)	(0.02)	(1.59)	0.01	0.32	(29.00)	57.00	146.00	(1.04)
% Change	-1.83%	-2.35%	-0.09%	-4.24%	0.30%	2.46%	-25.44%	1.49%	3.37%	-3.28%
10/12/2012	118.7	38.4	27.7	36.0	3.3	13.2	85.0	3,879.0	4,484.0	30.6
10/5/2012	120.9	39.4	27.7	37.6	3.3	12.9	114.0	3,822.0	4,338.0	31.6

GASOLINE

	Million Barrels						Thousand Barrels/Day			Days fwd Cover
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Imports	Implied Demand	Output	
Change	1.72	1.64	(0.94)	1.00	0.11	(0.08)	28.00	142.00	408.00	(0.17)
% Change	0.88%	3.62%	-1.94%	1.44%	1.86%	-0.30%	5.58%	1.65%	4.72%	-0.76%
10/12/2012	197.1	46.8	47.6	70.4	6.1	26.3	530.0	8,729.0	9,046.0	22.58
10/5/2012	195.4	45.1	48.5	69.4	6.0	26.4	502.0	8,587.0	8,638.0	22.76

JET FUEL

	Million Barrels						Thousand Barrels/Day			Days fwd Cover
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Imports	Implied Demand	Output	
Change	(1.15)	(0.55)	(0.41)	0.14	(0.01)	(0.32)	95.00	196.00	(33.00)	(4.54)
% Change	-2.61%	-5.11%	-4.68%	0.94%	-1.50%	-3.31%	593.75%	13.91%	-2.27%	-14.50%
10/12/2012	43.0	10.2	8.3	14.5	0.7	9.3	111.0	1,605.0	1,421.0	26.78
10/5/2012	44.1	10.8	8.7	14.3	0.7	9.7	16.0	1,409.0	1,454.0	31.32

Refinery Runs

	Thousand Barrels/ Day							Percent	Ethanol Stocks	Cushing OK
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Capacity	Utilization	Total US	Crude Stocks
Change	70.00	15.00	173.00	(141.00)	23.00	1.00	-	0.70%	(267)	(140)
% Change	0.47%	1.37%	5.37%	-1.86%	4.61%	0.04%	0.00%		-1.39%	-0.32%
10/12/2012	14,819	1,109	3,393	7,423	522	2,372	17,380	87.40%	18,989	44,025
10/5/2012	14,749	1,094	3,220	7,564	499	2,371	17,380	86.70%	19,256	44,165
Capacity Utilization %		86%	91%	85%	84%	78%				