

## US DOE Weekly Inventory Recap

### HEADLINE VALUES

Crude stocks	DOWN	2.45	Million Barrels
Diesel Stocks	DOWN	480.00	Thousand Barrels
Gasoline Stocks	DOWN	480.00	Thousand Barrels
Jet Fuel	UP	580.00	Thousand Barrels
Refinery Runs	DOWN	292,000	barrels per day, operating at 87.40% Capacity

SOURCE  
[www.eia.doe.gov](http://www.eia.doe.gov)

Report Date  
9/26/2012

### CRUDE

	Million Barrels						MB/Day		TOTAL REFINED PRODUCT	
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Crude Imports	Output	Demand	Imports / (Exports)
Change	<b>(2.45)</b>	(2.93)	0.31	0.12	0.11	(0.04)	(2,253.00)	232.00	(19.00)	(122.00)
% Change	<b>-0.67%</b>	-20.81%	0.30%	0.07%	0.66%	-0.08%	-22.88%	3.70%	-0.10%	17.35%
9/21/2012	365.2	11.2	104.8	179.7	16.9	52.7	7,595.0	6,509.0	18,315	(825)
9/14/2012	367.6	14.1	104.5	179.6	16.7	52.7	9,848.0	6,277.0	18,334	(703)

### DIESEL

	Million Barrels						Thousand Barrels/Day			Days fwd Cover
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Imports	Implied Demand	Output	
Change	<b>(0.48)</b>	(1.88)	(0.29)	1.72	0.06	(0.10)	(51.00)	19.00	47.00	(0.31)
% Change	<b>-0.37%</b>	-4.33%	-0.93%	4.61%	1.75%	-0.78%	-32.08%	0.52%	1.03%	-0.89%
9/21/2012	127.8	41.6	30.9	39.1	3.5	12.8	108.0	3,704.0	4,611.0	34.5
9/14/2012	128.2	43.4	31.2	37.3	3.4	12.9	159.0	3,685.0	4,564.0	34.8

### GASOLINE

	Million Barrels						Thousand Barrels/Day			Days fwd Cover
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Imports	Implied Demand	Output	
Change	<b>(0.48)</b>	(0.96)	(0.31)	1.66	0.10	(0.97)	33.00	138.00	(188.00)	(0.41)
% Change	<b>-0.24%</b>	-2.01%	-0.63%	2.53%	1.51%	-3.54%	7.21%	1.60%	-2.06%	-1.81%
9/21/2012	195.8	46.8	48.7	67.2	6.7	26.4	491.0	8,770.0	8,930.0	22.33
9/14/2012	196.3	47.8	49.0	65.6	6.6	27.4	458.0	8,632.0	9,118.0	22.74

### JET FUEL

	Million Barrels						Thousand Barrels/Day			Days fwd Cover
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Imports	Implied Demand	Output	
Change	<b>0.58</b>	0.20	0.19	(0.11)	0.08	0.22	(107.00)	(14.00)	(15.00)	0.78
% Change	<b>1.34%</b>	1.91%	2.23%	-0.81%	10.89%	2.35%	-75.35%	-1.04%	-1.01%	2.40%
9/21/2012	44.0	10.9	8.7	14.0	0.8	9.6	35.0	1,331.0	1,476.0	33.04
9/14/2012	43.4	10.7	8.5	14.1	0.8	9.3	142.0	1,345.0	1,491.0	32.26

### Refinery Runs

	Thousand Barrels/ Day							Percent	Ethanol Stocks	Cushing OK
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Capacity	Utilization	Total US	Crude Stocks
Change	<b>(292.00)</b>	(90.00)	(156.00)	(25.00)	(26.00)	4.00	-	<b>-1.50%</b>	(66)	<b>(83)</b>
% Change	<b>-1.96%</b>	-9.16%	-4.51%	-0.33%	-4.55%	0.17%	0.00%		-0.34%	-0.19%
9/21/2012	14,624	892	3,306	7,463	545	2,417	17,230	87.40%	19,259	43,730
9/14/2012	14,916	982	3,462	7,488	571	2,413	17,230	88.90%	19,325	43,813
Capacity Utilization %		75%	90%	86%	87%	80%				