

US DOE Weekly Inventory Recap

HEADLINE VALUES

Crude stocks	DOWN	5.41	Million Barrels
Diesel Stocks	UP	992.00	Thousand Barrels
Gasoline Stocks	DOWN	962.00	Thousand Barrels
Jet Fuel	UP	950.00	Thousand Barrels
Refinery Runs	DOWN	273,000	barrels per day, operating at 91.20% Capacity

SOURCE
www.eia.doe.gov

Report Date
8/22/2012

CRUDE

	Million Barrels						MB/Day		TOTAL REFINED PRODUCT	
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Crude Imports	Output	Demand	Imports / (Exports)
Change	(5.41)	(0.26)	(1.06)	(2.42)	0.08	(1.75)	(510.00)	65.00	(1,279.00)	(520.00)
% Change	-1.48%	-2.51%	-1.01%	-1.34%	0.49%	-3.27%	-5.85%	1.05%	-6.39%	125.60%
8/17/2012	360.7	10.1	104.4	178.2	16.3	51.8	8,207.0	6,246.0	18,747	(934)
8/10/2012	366.2	10.3	105.5	180.6	16.2	53.5	8,717.0	6,181.0	20,026	(414)

DIESEL

	Million Barrels						Thousand Barrels/Day			Days fwd Cover
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Imports	Implied Demand	Output	
Change	0.99	(0.25)	(0.55)	2.65	0.06	(0.93)	(28.00)	(8.00)	65.00	0.36
% Change	0.80%	-0.59%	-1.97%	6.90%	1.94%	-7.51%	-25.45%	-0.22%	1.39%	1.03%
8/17/2012	125.2	42.0	27.4	41.0	3.4	11.4	82.0	3,561.0	4,734.0	35.2
8/10/2012	124.2	42.3	27.9	38.4	3.3	12.3	110.0	3,569.0	4,669.0	34.8

GASOLINE

	Million Barrels						Thousand Barrels/Day			Days fwd Cover
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Imports	Implied Demand	Output	
Change	(0.96)	(0.32)	0.68	(2.19)	0.11	0.75	(11.00)	(227.00)	(36.00)	0.44
% Change	-0.47%	-0.64%	1.40%	-3.02%	1.67%	2.91%	-1.40%	-2.44%	-0.38%	2.02%
8/17/2012	202.7	49.6	49.5	70.2	7.0	26.6	777.0	9,081.0	9,321.0	22.33
8/10/2012	203.7	49.9	48.8	72.4	6.8	25.8	788.0	9,308.0	9,357.0	21.88

JET FUEL

	Million Barrels						Thousand Barrels/Day			Days fwd Cover
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Imports	Implied Demand	Output	
Change	0.95	0.99	0.79	(0.68)	(0.05)	(0.10)	(24.00)	(108.00)	(38.00)	2.81
% Change	2.32%	10.07%	11.59%	-4.59%	-7.80%	-1.16%	-42.11%	-7.22%	-2.32%	10.29%
8/17/2012	41.8	10.9	7.6	14.2	0.6	8.6	33.0	1,388.0	1,599.0	30.14
8/10/2012	40.9	9.9	6.8	14.9	0.6	8.7	57.0	1,496.0	1,637.0	27.33

Refinery Runs

	Thousand Barrels/ Day							Percent	Ethanol Stocks	Cushing OK
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Capacity	Utilization	Total US	Crude Stocks
Change	(273.00)	2.00	136.00	(327.00)	9.00	(93.00)	-	-1.40%	46	45
% Change	-1.74%	0.22%	3.93%	-4.02%	1.51%	-3.59%	0.00%		0.25%	0.10%
8/17/2012	15,438	932	3,600	7,805	606	2,496	17,230	91.20%	18,493	45,242
8/10/2012	15,711	930	3,464	8,132	597	2,589	17,230	92.60%	18,447	45,197
Capacity Utilization %		78%	98%	89%	97%	82%				