

US DOE Weekly Inventory Recap

HEADLINE VALUES

Crude stocks	UP	2.21	Million Barrels
Diesel Stocks	DOWN	1.71	Million Barrels
Gasoline Stocks	DOWN	833.00	Thousand Barrels
Jet Fuel	UP	533.00	Thousand Barrels
Refinery Runs	UP	182,000	barrels per day, operating at 89.10% Capacity

SOURCE
www.eia.doe.gov

Report Date
5/31/2012

CRUDE

	Million Barrels						MB/Day		TOTAL REFINED PRODUCT	
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Crude Imports	Output	Demand	Imports / (Exports)
Change	2.21	0.27	(0.15)	0.90	0.20	0.98	473.00	(12.00)	(363.00)	(97.00)
% Change	0.58%	2.48%	-0.14%	0.49%	1.17%	1.66%	5.51%	-0.19%	-1.94%	10.53%
5/25/2012	384.7	11.3	108.4	187.1	17.8	60.1	9,056.0	6,227.0	18,320	(1,018)
5/18/2012	382.5	11.0	108.6	186.2	17.6	59.2	8,583.0	6,239.0	18,683	(921)

DIESEL

	Million Barrels						Thousand Barrels/Day			Days fwd Cover
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Imports	Implied Demand	Output	
Change	(1.71)	(0.26)	(0.61)	(0.82)	(0.03)	0.01	(53.00)	252.00	105.00	(2.60)
% Change	-1.43%	-0.67%	-2.07%	-2.22%	-0.82%	0.09%	-42.74%	6.98%	2.33%	-7.87%
5/25/2012	117.8	38.6	29.1	36.3	3.2	10.7	71.0	3,860.0	4,613.0	30.5
5/18/2012	119.5	38.9	29.7	37.1	3.2	10.7	124.0	3,608.0	4,508.0	33.1

GASOLINE

	Million Barrels						Thousand Barrels/Day			Days fwd Cover
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Imports	Implied Demand	Output	
Change	(0.83)	0.23	(0.66)	(1.12)	0.07	0.65	221.00	298.00	208.00	(0.87)
% Change	-0.41%	0.42%	-1.35%	-1.62%	1.29%	2.69%	38.43%	3.45%	2.33%	-3.74%
5/25/2012	200.2	53.8	47.8	68.0	5.7	24.7	796.0	8,931.0	9,153.0	22.41
5/18/2012	201.0	53.6	48.5	69.2	5.7	24.1	575.0	8,633.0	8,945.0	23.28

JET FUEL

	Million Barrels						Thousand Barrels/Day			Days fwd Cover
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Imports	Implied Demand	Output	
Change	0.53	0.03	(0.15)	0.74	0.02	(0.11)	(37.00)	(107.00)	22.00	2.42
% Change	1.39%	0.31%	-2.02%	5.85%	2.62%	-1.48%	-39.78%	-7.25%	1.52%	9.32%
5/25/2012	38.8	10.1	7.1	13.4	0.9	7.4	56.0	1,369.0	1,473.0	28.35
5/18/2012	38.3	10.0	7.3	12.6	0.8	7.5	93.0	1,476.0	1,451.0	25.93

Refinery Runs

	Thousand Barrels/ Day							Percent	Ethanol Stocks	Cushing OK
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Capacity	Utilization	Total US	Crude Stocks
Change	182.00	100.00	18.00	(93.00)	45.00	114.00	-	1.00%	110	54
% Change	1.21%	12.15%	0.52%	-1.20%	8.77%	4.71%	0.00%		0.51%	0.12%
5/25/2012	15,169	923	3,496	7,661	558	2,532	17,312	89.10%	21,508	46,849
5/18/2012	14,987	823	3,478	7,754	513	2,418	17,312	88.10%	21,398	46,795

Capacity Utilization %

78%	95%	88%	90%	81%
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